



Add-Wise Conseils
Advising your growing business!

Sarl Palauva

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SYNOPSIS

Ref: 08 TP-FRMT-GB - Family Owned Business and
Managerial Risks at Time of Transition

FAMILY OWNED BUSINESS AND MANAGERIAL RISKS AT TIME OF TRANSITION

Duration: **1 day**, 7 hours

Cost: To be determined

Place: To be determined

Date: To be determined

Identify the managerial risks at time of first transition of the business to the next generation

We will aim here at drawing a realistic portrait of the studies and related data, linked to the specific issue of transition of a family owned business while understanding in which working frame to stand to thwart the high failure statistics

GOALS

- Detail the identified and identifiable risk factors related to a possible transition of one own business
- Develop tools and methodologies for an effective treatment of the acknowledged risk factors

TARGETS

- Managing founder
- Potential incumbent/s
- Executive successor/s

METHODOLOGY

- Active pedagogy: alternation of theoretical lectures, simulation exercises and group work
- Each participant has adapted course materials

PROGRAM

- *What are the key characteristics of family owned businesses at the time of their transitions?*
- *What risk factors are identified in the literature and empirical studies?*
- *What is the situation of my company, my readiness to leave/take over a family owned business?*
- *What monitoring metrics, should we consider to reduce the weight of the assessed risk factors, which concessions to make?*
- *Writing of a matrix and a risk index, with impact levels?*

Note: The modules can also be conducted entirely in French.

Prestataire de formation enregistré sous le numéro 82 38 05743 38. Cet enregistrement ne vaut pas agrément de l'Etat.

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